| Extractive Sector Tr | ansparency l | Measui | res Act - A | nnual Re | eport | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|------------------------------------------------------------|------------|----------------|------------|---------------------------|--|--|--|
| Reporting Entity Name | | | Silver One Resource | es Inc. | | | | | | |
| Reporting Year | From | 2019-01-01 | То: | 2019-12-31 | Date submitted | 2020-05-27 | SILVER ONE RESOURCES INC. | | | |
| Reporting Entity ESTMA Identification Number | E927883 | | Original SubmissiAmended Report | | | | | | | |
| Other Subsidiaries Included (optional field) | | | | | | | | | | |
| Not Consolidated | | | | | | | | | | |
| Not Substituted | | | | | | | | | | |
| Attestation by Reporting Entity | | | | | | | | | | |
| In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. | | | | | | | | | | |
| | | | | | | | | | | |
| Full Name of Director or Officer of Reporting Entity | | Carmen A | • | | Date | 2020-05-27 | | | | |
| Position Title | | CF | ٠0 | | | | | | | |

| Extractive Sector Transparency Measures Act - Annual Report | | | | | | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------|-----------|---------|-------------------------|---------|-----------|-------------------------------------------|-------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) | From: 2019-01-01 To: 2019-12-31 Silver One Resources Inc. Currency of the Report CAD E927883 | | | | | | | | | | |
| | | | | | P | ayments by Payee | | | | | |
| Country | Payee Name ¹ | Departments, Agency, etc within Payee that Received Payments ² | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes ³⁴ |
| USA | State of Nevada | Bureau of Land Management | | | 180,000 | | | | | 180,000 | Candelaria land payment- amount paid in USD and translated into CAD, which is the functional and presentation currency of the company, at a rate of \$1 US dollar to \$1.2988 Canadian dollars. |
| USA | Government of the United States | Bureau of Land Management | | | 182,000 | | | | | 182,000 | Eastern Nevada land payment- amount paid in USD and translated into CAD, which is the functional and presentation currency of the company, at a rate of \$1 US dollar to \$1.2988 Canadian dollars. |
| Additional Notes: | | | | | | | | | | | |

| Extractive Sector Transparency Measures Act - Annual Report | | | | | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|-------|-----------|---------|----------------------------|---------|-----------|-------------------------------------------|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) | From: 2019-01-01 To: 2019-12-31 Silver One Resources Inc. E927883 | | | | Currency of the Report | CAD | | | | |
| Payments by Project | | | | | | | | | | |
| Country | Project Name ¹ | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project | Notes ²³ |
| USA | Candelaria | | | 180,000 | | | | | 180,000 | Land payment to Nevada BLM- amount paid in USD and translated into CAD, which is the functional and presentation currency of the company, at a rate of \$1 US dollar to \$1.2988 Canadian dollars. |
| USA | Eastern Nevada | | | 182,000 | | | | | 182,000 | Land payment to Nevada BLM- amount paid in USD and translated into CAD, which is the functional and presentation currency of the company, at a rate of \$1 US dollar to \$1.2988 Canadian dollars. |
| Additional Notes ³ : | | | | | | | | | | |